

# **Insurance Information & Authorization Form**

This information is ONLY to assist you at filling out the agent application(s) for insurance companies

La siguiente informacion es para:

Asistir a el participante en registrarse para las companias de seguros como agente

Basic information required to register/ Informacion requerida para registrarse										
Other than a driver's license, What type of license do you have? Circle One.										
Que tipo de licencia de seguros tiene? <u>Circule una.</u>										
Pre-need	25k &	Property &	General Lines Life &		Ot	Other insurance type			No license	
Funeral	under	Casualty	Health			· ·				
(fill out ALL information below.)										
(Complete TODA la siguiente informacion.)										
Name:										
	Nombre:									
COME	PLETE Address:									
Direccio	on COMPLETA:		T				T			
Date of Birth:			Age:			Phone #				
Fecha de Nacimiento:			Edad: Telefono							
Email:						Social Se				
Correo electronico:			Numero Social:							
Beneficiary's Name:						ationship to beneficiary				
Nombre del Beneficiario:		Relacion al beneficiario  ed by the insurance companies to send commissions via Direct Deposit; however, if the participant do					nauticinant dage			
		issions via Direct Dep								
not want t	o receive commi			this with yo	•		cions tha	t relate (	o bulking i	inormation.
La siguiente informacion sera usada por las compañias de seguros para mandar comisionnes via Deposito Directo. Pero si el participante										
no quiere recibir sus comisiones via Deposito Directo, favor de NO incluir ninguna informacion relacionada con su cuenta bancaria en las										
siguientes secciones. Para mas informacion, consulte con su supervisor.  Bank Name: Savings or Checking:										
Name	Bank Name: bre del Banco:			C		•				
				Cu		de Chequ		orros:		
Account Number:						uting Num				
Numl	per de Cuenta:				Nu	mero de R	uta:			
					IN	ITIALS HI	ERE / II	<b>NICIAL</b>	<b>ES AQUI</b>	•

#### SIGNATURE & INITIALS AUTHORIZATION / AUTORIZACION DE FIRMA E INICIALES

Follow the instructions below and look at the illustrations for support.  Sigue las intrucciones y usa los siguientes ejemplos.	NO Touches the line	YES Away from the line
SIGNATURE	4	- /
print document, then sign. DO NOT TOUCH THE LINES AROUND THE BOX. DO NOT TOUCH THE LINES AROUND THE BOX. BE SURE TO USE A PEN WITH A THICK LINE OR A SHARPIE. (Sign within the box)  FIRMA Imprime documento y firma. NO TOCAR LAS LINEAS ALREDEDOR. NO TOCAR LAS LINEAS ALREDEDOR. (firma dentro del rectangulo) USA BOLIGRAFO CON PUNTA GRUESA O MARKADOR.		
Follow the instructions below and look at the illustrations for support.	NO Touches the line	Away from the line
Sigue las instrucciones y usa los siguientes ejemplos.		78
INITIALS BE SURE TO USE A PEN WITH A THICK LINE OR A SHARPIE. (initial within the box)		
INICIALES (inicia dentro del rectangulo) USA BOLIGRAFO CON PUNTA GRUESA O MARKADOR.		

#### (EL SUPERVISOR DE ESTE PARTICIPANTE DEBE AYUDAR A TRADUCIR LA SIGUIENTE INFORMACION ANTES DE FIRMAR.)

I hereby authorize the use of this information, including signature sample and initials sample, for the purpose of assisting me at filling out the insurance agent application(s). I understand that this information will be used to help fill out the necessary agent applications as required by each insurance company for which I am applying. This does not guarantee that I will be appointed as an agent with any of the companies mentioned above nor will I act as an agent until approved by the insurance companies for which I am applying. Furthermore, this information will be discarded (shredded) 15 days after, from the date signed. I will not hold the person using this information (used for the purpose of assisting me with filling out the insurance application(s)) responsible in any event, including but not limited to, the event of identity theft or credit theft. I understand that checking my credit periodically, and taking the necessary precautions to prevent identity theft from happening to me is my OWN responsibility.

Sign here:	Date:
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### **Agent Background Information**

(EL SUPERVISOR DE ESTE PARTICIPANTE DEBE AYUDAR A TRADUCIR LA SIGUIENTE INFORMACION <u>ANTES</u>

DE CONTESTAR LAS SIGUIENTES PREGUNTAS.)

WARNING: ALL questions must be answered truthfully. Any agent application returned by any				
insurance company with additional criminal or financial information issues will be automatically				
REJECTED from ALL insurance companies. If answer YES, please add any document that may help				
explain any or all questions.		ar uno		
Background Questions	YES	NO		
Have you ever been convicted of, or plead guilty or no contest to any felony?				
Any misdemeanor?				
Any violation of federal or state securities or investment related regulation?				
Ever had any past due or delinquent child support?				
Ever been fined by an Insurance department?				
Have you ever been reported through Vector One?				
Have you ever had a claim filed against your professional liability or errors and omissions				
insurance coverage?				
Are you currently under investigation by any legal or regulatory authority?				
Have you ever been the subject of a consumer-initiated complaint or proceeding by any self-regulatory authority or any securities commodities or insurance regulatory body or organization or employer?				
Has any insurance department, government agency, securities, commodities, or self-regulatory authority ever denied, suspended, revoked, barred or otherwise disciplined your membership, license, registration or disciplined you with fines by restricting your activities?				
Have you ever had any of the following: sought protection from creditors, declared bankruptcy, had a lien or judgment, had a creditor charge off an account/payables such as bad debt or uncollectible, or had any other problems in your credit history?				
Do you currently owe child support?				
Are you under any legal order/judgment to make monetary payments to another person or business entity, or have you ever had your wages garnished?				

## **Include a copy of:**

Voided Check, Texas Drivers License, TDI license (if applicable) and additional criminal and /or financial information. (if answer YES to any or all background questions.)

Return the completed forms, as PDF file, via email to alexvidalinfo@gmail.com subject line: Agent insurance information (then, add your complete name).

Forms missing the necessary information, initials and/or signatures WILL NOT BE PROCESSED.